

LEXITAS

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FILED
U.S. BANKRUPTCY COURT

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

2024 APR 11 P 1:45

Xclaim

S.D.N.Y.

In re:

Genesis Global Holdco, LLC, et al.

Debtors

Chapter 11

Case No. 23-10063

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) Fed. R. of Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor

[CONFIDENTIAL CREDITOR]

Transferor's Address:

[Address on File]

Name of Transferee

CANYON-ASP FUND, L.P.

Transferee's address for notices and payment:

c/o Canyon Capital Advisors LLC
2000 Avenue of the Stars, 11th Floor
Los Angeles, CA 90067

Attn: James Pagnam; Legal
Email: Jpagnam@canyonpartners.com;
legal@canyonpartners.com

Claim(s)	Debtor	Case No.	Claim Identifier(s)	Claim Amount
	Genesis Global Capital, LLC	23-10064	Schedule #: 5235147	As described on Schedule F (see attached)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:

DocuSigned by:
James Pagnam

S4ET16612E2642A

Transferee / Transferee's Agent

Date: 04/08/2024

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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Identity of Transferor/Seller

Transferee/Buyer has in its possession an unredacted Transfer of Claim Other Than For Security and an executed Evidence of Transfer of Claim.

In order to protect the identity of the Transferor/Seller, Transferee/Buyer has not disclosed the Transferor's/Seller's name in the filed Transfer of Claim Other Than For Security and Evidence of Transfer of Claim.

Upon written request, Transferee/Buyer is prepared to provide a copy of the unredacted Transfer of Claim Other Than For Security and signed Evidence of Transfer of Claim to the Bankruptcy Court, the Debtors, and related appropriate professionals.

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EXHIBIT A

SCHEDULED CLAIM(S) / PROOF(S) OF CLAIM

Kroll Website:

KROLL

Creditor Information - Schedule # 5235147

Creditor	Debtor Name	Claim Number
Name on File	Genesis Global Capital, LLC	n/a
Address on File	Date Filed	Schedule Number

n/a

5235147

Confirmation ID

n/a

Claim Amounts

Claim Nature	Schedule Amount	C*U*D*	Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General Unsecured	See Note Below				\$0.00	Scheduled
Priority						
Secured						
503(b)(9) Admin Priority						
Admin Priority						
Total	\$0.00				\$0.00	

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

Transfers, objections, stipulations, withdrawals and/or orders for this claim (if any) are not displayed to protect claimant privacy.
Note: COIN AMOUNT(S): USD 2,109,251.3673918

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